# Annuity Reallocation Authorization Form

KNIGHTHEAD LIFE

MERIT LIFE INSURANCE CO. | 1900 SOUTH BLVD., SUITE 300 | CHARLOTTE, NC 28203 | 833-637-4854

**General Information**

Use this form to change to your current allocation of funds among the fixed account and index accounts available. Reallocations may affect how interest is credited in future periods. Please review your account options carefully before submitting.

To ensure that changes in your allocation are applied on your contract anniversary, reallocation requests must be received at least five (5) business days prior to the anniversary date. Requests received after any eligible anniversary or less than five (5) business days prior to an eligible anniversary will not be processed.

Please submit completed form via email to customerservice@knightheadinsurance.com. Changes are considered effective when they are received, deemed in good order and acknowledged by us in writing.

## 1. CONTRACT INFORMATION

| | |
|---|---|
| Contract Number | |
| Owner Name | |
| Joint Owner (if applicable) | |
| Authorized Signer or Trustee (if applicable) | |
| Phone Number | |
| Email Address | |

## 2. ANNUITY REALLOCATION

Select your allocations below. Model Portfolios are a predetermined collection of available accounts. The percentages listed in the allocation column must be whole percentages and must total 100%.

| **Model Portfolios** | **Allocation %** |
|---|---|
| Global Diversified Balance | % |
| American Benchmark Collection | % |
| Cap Amplifier | % |
| **Individual Accounts** | **Allocation %** |
| 1-Year S&P 500 with Cap | % |
| 1-Year Nasdaq-100 with Cap | % |
| 1-Year Dow Jones Industrial Average with Cap | % |
| 1-Year STOXX Europe 600 with Cap | % |
| 1-Year S&P 500 Daily Risk Control 15% with Participation Rate | % |
| 1-Year NYSE Bonds and Commodities with Participation Rate | % |
| Fixed Account | % |
| | **Total Allocation: 100%** |

## 3. ACKNOWLEDGEMENTS & SIGNATURES

The undersigned hereby represent, acknowledge, and agree that:

1. The Owner is a natural person or duly organized/established and authorized under its governing documents and applicable law to purchase, own, and hold this annuity contract and exercise contract rights, including allocation and reallocation of funds.
2. The information provided in this document is true, complete, and correct to the best of the Owner's knowledge. The Owner will promptly notify Knighthead Life of any change that would alter the information or authority reflected herein and, upon request, will provide updated or supplemental certifications and supporting documentation.
3. Indexed interest is based on external market performance and is not guaranteed. No funds are directly invested in any index. Index account rates such as caps, participation rates, triggers, spread, and level rates are subject to change and may differ by index account and term.

Signatures below certify the foregoing acknowledgements and agreements.

Signature of Owner/Authorized Signer/Trustee _____ Date _____

Signature of Joint Owner (if applicable) _____ Date _____

### Index Disclosures

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